



Advanced Estate Planning: with forms

Mr. Nicholas A Paleveda Esq.

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Advanced Estate Planning is designed for estates over 5 million dollars and specialized situations. The book covers recent developments in case law concerning family limited partnerships, QDOT, QTIP, IDGT, ILIT and other tools a tax planner uses to mitigate estate taxes including the Wandy adjustment clause. Charitable Remainder and Lead Trust are also included as well as sample forms. Case law shows the disaster in Turner and the Miracle in Keller. This book is designed for the serious student or practitioner in the large estate arena or anyone interested in the secrets of estate planning.

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